



Niuminco Group Limited

Level 8, 139 Macquarie Street, Sydney NSW 2000 Australia
Tel: (02) 8231 7048 Fax: (02) 9241 5818 Email: info@niuminco.com.au
ABN 44 009 163 919

10 August 2012

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RIGHTS ISSUE

Niuminco Group Limited announces it will be conducting a renounceable pro-rata partially committed rights issue at an issue price of \$0.028 for each new ordinary share on the basis of one new share for every two shares held on the record date, to raise up to the sum of \$2,628,563. The company will issue a maximum number of 93,877,254 shares.

The timetable for the offer is as follows:

- Offer document lodged with ASX: 13 August 2012
- Existing shares quoted on an Ex basis and Rights trading commences on ASX: 15 August 2012
- Record date: 21 August 2012
- Offer document dispatched to eligible shareholders: 22 August 2012
- Opening date: 22 August 2012
- Rights trading on ASX ends: 29 August 2012
- Closing date *: 5 September 2012
- Allotment date **: 7 September 2012
- Company to notify ASX of under subscriptions **: 7 September 2012
- Dispatch date and deferred settlement trading ends: 11 September 2012

- Trading commences for new shares on ASX **:

12 September 2012

Notes

*Subject to listing rules and the underwriters, the directors reserve the right to extend the closing date for the offer at their discretion.

** These dates are indicative only.

The purpose of the issue is to provide the company with additional working capital. Shareholder approval is not required for the rights issue to proceed.

Yours faithfully



M. T. Ohlsson
Company Secretary