



Niuminco Group Limited

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Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the successful closing of its Renounceable Rights Issue on 15 March 2013 with a total amount of \$1,267,099.02 being taken up by Shareholders, which exceeded the Minimum Subscription of \$1,250,000.

The Offer was subscribed as follows:

- \$1,181,241.57 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$85,857.45 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility

making a total of \$1,267,099.02.

This will result in 42,236,634 ordinary shares being issued

Under subscriptions amounted to \$1,790,828.98

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully

M. T. Ohlsson
Company Secretary