



# Niuminco Group Limited

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*ABN 44 009 163 919*

9 July 2013

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## RIGHTS ISSUE

Niuminco Group Limited announces it will be conducting a renounceable pro-rata partially committed rights issue at an issue price of \$0.01 for each new ordinary share on the basis of one new share for every four shares held on the record date, to raise up to the sum of \$924,844. The company will issue a maximum number of 92,484,414 shares.

The timetable for the offer is as follows:

- Offer document lodged with ASX: 9 July 2013
- Existing shares quoted on an Ex basis and Rights trading commences on ASX: 11 July 2013
- Record date: 17 July 2013
- Offer document dispatched to eligible shareholders: 23 July 2013
- Opening date: 23 July 2013
- Rights trading on ASX ends: 30 July 2013
- Closing date \*: 7 August 2013
- Allotment date \*\*: 12 August 2013
- Company to notify ASX of under subscriptions \*\*: 12 August 2013
- Dispatch date and deferred settlement trading ends: 15 August 2013

- Trading commences for new shares on ASX \*\*:

16 August 2013

Notes

\*Subject to listing rules the directors reserve the right to extent the closing date for the offer at their discretion.

\*\* These dates are indicative only.

The purpose of the issue is to provide the company with additional working capital. Shareholder approval is not required for the rights issue to proceed.

Yours faithfully

A handwritten signature in cursive script that reads "M. T. Ohlsson".

M. T. Ohlsson  
Company Secretary