



Niuminco Group Limited

*Suite 50, 14 Narabang Way, Austlink Corporate Centre, Belrose NSW 2085 Australia
Tel: (02) 9450 0828 Fax: (02)9450 0877 Email: info@niuminco.com.au
ABN 44 009 163 919*

20 September 2016

Companies Announcements Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

This notice is given by Niuminco Group Limited ACN 009 163 919 (**NIU**) under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

NIU has announced that it will conduct a share purchase plan pursuant to which eligible shareholders will be able to subscribe for ordinary shares in the capital of NIU without disclosure to investors under Part 6D.2 of the Act on the following terms and conditions:

- Entitlements – Eligible Shareholders as at the Record Date of 15 September 2016 will be able to subscribe for a maximum of \$15,000 worth of fully paid ordinary shares in the Company.
- Offer Price – The issue price for the shares under the SPP will be an amount representing a 20% discount to the volume weighted average price of NIU Shares traded during the five ASX trading days immediately prior to the issue date for the offer, subject to rounding provisions and to the issue price being not less than \$0.004 per share.

NIU states that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to NIU; and
- (b) section 674 of the Act.

There is no information that is excluded information as at the date of this notice.

Yours faithfully
NIUMINCO GROUP LIMITED

Mark Ohlsson
Company Secretary