



Niuminco Group Limited

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12th November 2015

Companies Announcements Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Pro-Rata Non-Renounceable Rights Issue – Dispatch of Offer Document

An Offer Document for the pro-rata partially underwritten non-renounceable rights issue (“Rights Issue”) as announced on 3 November 2015 has been dispatched to all eligible shareholders today, Thursday 12 November 2015, in accordance with the timetable for the Rights Issue. Accompanying the Offer Document are personalised entitlement and acceptance forms for each of the eligible shareholders.

In accordance with the Offer Document, an eligible shareholder is a shareholder resident in Australia, New Zealand, Papua New Guinea and Singapore and recorded as being a shareholder on the Company's share registry records on the Record Date of 9 November 2015, and is otherwise eligible to accept the Offer made under the Offer Document.

If you have any further queries please contact the Company Secretary at mohlsson@niuminco.com.au.

Yours faithfully
NIUMINCO GROUP LIMITED

Mark Ohlsson
Company Secretary