



Niuminco Group Limited

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19 February 2013

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RIGHTS ISSUE

Niuminco Group Limited announces it will be conducting a renounceable pro-rata partially committed rights issue at an issue price of \$0.03 for each new ordinary share on the basis of one new share for every three shares held on the record date, to raise a minimum of \$1,250,000 and up to the sum of \$3,057,928. The company will issue a maximum number of 101,930,923 shares.

The timetable for the offer is as follows:

- Offer document lodged with ASX: 19 February 2013
- Existing shares quoted on an Ex basis and Rights trading commences on ASX: 21 February 2013
- Record date: 27 February 2013
- Offer document dispatched to eligible shareholders: 28 February 2013
- Opening date: 28 February 2013
- Rights trading on ASX ends: 7 March 2013
- Closing date *: 15 March 2013
- Allotment date **: 20 March 2013
- Company to notify ASX of under subscriptions **: 20 March 2013
- Dispatch date and deferred settlement trading ends: 25 March 2013

- Trading commences for new shares on ASX **:

26 March 2013

Notes

*Subject to listing rules the directors reserve the right to extent the closing date for the offer at their discretion.

** These dates are indicative only.

The purpose of the issue is to provide the company with additional working capital. Shareholder approval is not required for the rights issue to proceed.

Yours faithfully

A handwritten signature in cursive script that reads "M. T. Ohlsson".

M. T. Ohlsson
Company Secretary