



Niuminco Group Limited

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ABN 44 009 163 919

21 November 2013

Companies Announcements Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

This notice is given by Niuminco Group Limited ACN 009 163 919 (**NIU**) under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

NIU has announced that it will conduct a share purchase plan pursuant to which eligible shareholders will be able to subscribe for ordinary shares in the capital of NIU without disclosure to investors under Part 6D.2 of the Act on the following terms and conditions:

- Entitlements – Eligible Shareholders as at the Record Date of 12 November 2013 will be able to subscribe for a maximum of \$15,000 worth of fully paid ordinary shares in the Company.
- Offer Price – 0.7 cent per share.

NIU states that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to NIU; and
- (b) section 674 of the Act.

There is no information that is excluded information as at the date of this notice.

Yours faithfully
NIUMINCO GROUP LIMITED

Mark Ohlsson
Company Secretary