



Niuminco Group Limited

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ABN 44 009 163 919*

21 October 2016

Companies Announcements Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

This notice is given by Niuminco Group Limited ACN 009 163 919 (**NIU**) under section 708A(5)(e) of the Act...

NIU has announced that it has issued 27,200,000 ordinary shares at \$0.056 each, to raise \$152,320 without disclosure to investors under Part 6D.2 of the Act.

NIU states that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to NIU; and
- (b) section 674 of the Act.

There is no information that is excluded information as at the date of this notice.

Yours faithfully
NIUMINCO GROUP LIMITED

Mark Ohlsson
Company Secretary