



Niuminco Group Limited

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Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the successful closing of its Rights Issue on 28 May 2015 with a total amount of \$281,869.14 being taken up by Shareholders.

The Offer was subscribed as follows:

- \$174,318.00 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$107,551.14 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility

making a total of \$281,869.14.

\$170,985.85 was subscribed by Shareholders in cash and the balance of \$110,883.29 in settlement of outstanding debts.

This will result in 140,934,007 ordinary shares being issued.

Under subscriptions amounted to \$189,497.86.

Goward Pty Ltd, a related company of Mr Tracey Lake, one of the directors, has applied for an additional 40,000,000 shares, which can only be issued if approved by the shareholders at the next meeting of shareholders.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully

M. T. Ohlsson
Company Secretary