



Niuminco Group Limited

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Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the successful closing of its Renounceable Rights Issue on 7 August 2013 with a total amount of \$586,057.87 being taken up by Shareholders.

The Offer was subscribed as follows:

- \$520,156.78 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$65,901.09 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility

making a total of \$586,057.87.

This will result in 58,605,787 ordinary shares being issued.

Under subscriptions amounted to \$338, 786.13.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Yours faithfully

M. T. Ohlsson
Company Secretary