

**REGISTERED OFFICE:**  
 SUITE 50  
 14 NARABANG WAY  
 BELROSE NSW 2085  
 AUSTRALIA

# NIUMINCO GROUP LIMITED

ABN: 44 009 163 919

**SHARE REGISTRY:**  
 Security Transfer Registrars Pty Ltd

**All Correspondence to:**  
**PO BOX 535,**  
**APPLECROSS WA 6953 AUSTRALIA**  
 770 Canning Highway,  
 APPLECROSS WA 6153 AUSTRALIA  
 T: +61 8 9315 2333 F: +61 8 9315 2233  
 E: registrar@securitytransfer.com.au  
 W: www.securitytransfer.com.au

«HOLDER\_NAME»  
 «ADDRESS\_LINE\_1»  
 «ADDRESS\_LINE\_2»  
 «ADDRESS\_LINE\_3»  
 «ADDRESS\_LINE\_4»  
 «ADDRESS\_LINE\_5»

Code:

Holder Number:

Eligible Holding as at 5.00pm WST  
 on 13/05/15:

Entitlement to Securities 1:3:

Amount payable on acceptance  
 @ \$0.002 per Security:

**NON-RENOUNCEABLE SHARE OFFER CLOSING AT 5.00PM EST ON 28 MAY 2015**

(1) I/We the above named being registered at 5.00pm WST on the 13 May 2015 as holder(s) of Shares in the Company hereby accept as follows:

	NUMBER OF NEW SHARES ACCEPTED/APPLIED FOR	AMOUNT ENCLOSED @ \$0.002 PER SHARE
Entitlement or Part Thereof	<input type="text"/> , <input type="text"/> , <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
Additional new Shares*	<input type="text"/> , <input type="text"/> , <input type="text"/>	\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>
<b>TOTAL</b>	<input type="text"/> , <input type="text"/> , <input type="text"/>	<b>TOTAL \$</b> <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/>

(\* refer to the sections 1.1 & 1.6 of the prospectus)


- (2) I/We have enclosed/made payment for amount shown above (following the payment instructions as detailed overleaf).
- (3) I/We understand that if any information on this form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted. Any decision of the Directors as to whether to accept this form, and how to construe, amend or complete it shall be final.
- (4) I/We authorise the Company to send me/us a substituted form if this form ceases to be current.
- (5) I/We declare that I/we have received a full and unaltered version of the Offer Document either in an electronic or paper format.
- (6) My/Our contact details in case of enquiries are:

**NAME**

**TELEPHONE NUMBER**  
 (  )

**EMAIL ADDRESS**  
  
 @

**BPAY PAYMENT OR THE RETURN OF THIS DOCUMENT WITH THE REQUIRED REMITTANCE WILL CONSTITUTE YOUR ACCEPTANCE OF THE OFFER.**  
 You do not need to return this form if you have made payment via BPAY.

<p><b>PAYMENT INFORMATION - Please also refer to payment instructions overleaf.</b></p> <div style="display: flex; align-items: center;">  <div style="border: 1px solid black; padding: 5px;">                 Biller code: 159483                  Ref: <span style="color: red;">EFT_REFERENCE_NUMBER</span> </div> </div> <p><b>CHEQUE / MONEY ORDER</b></p> <p>All cheques (expressed in Australian currency) are to be made payable to <b>NIUMINCO GROUP LIMITED</b> and crossed "Not Negotiable".</p> <p>BPAY® this payment via internet or phone banking.                  Your BPAY® reference number is unique to this offer and is not to be used for any other offer.</p>	<p><b>REGISTRY DATE STAMP</b></p> <p style="color: red;">&lt;SEQUENCE_NUMBER&gt;</p> <p>E &amp; O.E.</p>
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## LODGEMENT INSTRUCTIONS

### PAYMENT INFORMATION



Billers code: 159483

BPAY® this payment via internet or phone banking.  
Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

**Your BPAY reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.**

### CHEQUE / MONEY ORDER

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Registrars Pty Ltd  
PO Box 535, APPLECROSS WA 6953.

**Applications must be received by Security Transfer Registrars Pty Ltd no later than 5.00pm EST on the closing date.**

### EXPLANATION OF ENTITLEMENT

1. The front of this form sets out the number of Securities and the price payable on acceptance of each Security.
2. Your entitlement may be accepted either in full or in part. There is no minimum acceptance.

### ENQUIRIES

All enquiries should be directed to the Company's share registry:

**Security Transfer Registrars Pty Ltd**

**PO Box 535, Applecross WA 6953 AUSTRALIA**

**770 Canning Highway, Applecross WA 6153 AUSTRALIA**

**Telephone +61 8 9315 2333**

**Facsimile +61 8 9315 2233**

**Email: [registrar@securitytransfer.com.au](mailto:registrar@securitytransfer.com.au)**

#### PRIVACY STATEMENT

Personal information is collected on this form by Security Transfer Registrars Pty Ltd as the registrar for securities issuers for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal details may be disclosed to related bodies corporate, to external service providers such as mail and print providers, or as otherwise required or permitted by law. If you would like details of your personal information held by Security Transfer Registrars Pty Ltd or you would like to correct information that is inaccurate please contact them on the address on this form.

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