



Niuminco Group Limited

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ABN 44 009 163 919*

20 January 2017

Companies Announcements Office
Australian Securities Exchange
Exchange Square, 20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

This notice is given by Niuminco Group Limited (ACN 009 163 919) (**NIU**) under section 708A(5)(e) of the Act.

NIU has announced that it has issued 150,000,000 fully paid ordinary shares at \$0.004 each (**Shares**) to raise \$600,000. NIU gives notice that the Shares were issued without disclosure to investors under Part 6D.2 of the Act.

NIU states that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to NIU; and
- (b) section 674 of the Act; and

there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act as at the date of this notice.

Yours faithfully
NIUMINCO GROUP LIMITED

Mark Ohlsson
Company Secretary