Appendix 2B – Notification of change to the number of securities on issue.

Notification of change to the number of securities on issue.

We

Niuminco Group Limited

of issuer)

ABN 44 009163 919

(company number)

of

Suite 50, Austlink Corporate Centre, 14 Narabang Way, Belrose NSW 2085, Australia

(address)

advise PNGX of a change to the number of +securities on issue as follows:

Class	Date of change	Increase or Decrease	Number	Consideration per security	Reason for change
FPO	19/02/2024	Increase	34,747,250	AUD\$0.10	Asset acquisition and debt conversion to equity

As a result of the abovementioned changes, the issuer now has the following *securities on issue

Class	Quoted or unquoted	Number on issue before change	Change	Number on issue after change
FPO	Quoted	155,565,386	34,747,250	190,312,636

ak

Signature of director or company secretary

Dated: ____1 May 2024_____

_ (name

Estimated capacity to issue securities without shareholder approval

(Annual New Issue Limit x Base Amount) – Limiting Issues

Base Date19 February 2024				
Annual New Issue Limit		20% or the percentage approved by shareholders	Number 38,062,527	Comments 20% of issued capital
Exempt Issues	Exception 1	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities.	N/A	
	Exception 2	If the issuer's *prospectus does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert.	N/A	
	Exception 3 Exception	The issuer must have *working capital which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities. If the issuer's *prospectus	N/A N/A	
	4 Exception	does not contain a statement that the issuer will have enough *working capital at the time of its admission which is sufficient for projected normal operations for at least the first 12 months after initial *quotation of its *securities and to carry out its stated objectives, the issuer must give PNGX a statement to that effect from an independent expert. The issuer must have	N/A	
	5	*working capital which is sufficient for projected	1.97.3	

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	normal operations for at		
	least the first 12 months		
	after initial *quotation of its		
	*securities.		
Exception	If the issuer's *prospectus	N/A	
6	does not contain a		
	statement that the issuer will		
	have enough *working		
	capital at the time of its		
	admission which is sufficient		
	for projected normal		
	operations for at least the		
	first 12 months after initial		
	*quotation of its *securities		
	and to carry out its stated		
	objectives, the issuer must		
	give PNGX a statement to		
	that effect from an		
F actor of	independent expert.	N1/A	
Exception	The issuer must have	N/A	
7	*working capital which is		
	sufficient for projected		
	normal operations for at		
	least the first 12 months		
	after initial +quotation of its		
Excontion	*securities. If the issuer's *prospectus	N/A	
Exception 8	does not contain a	IN/A	
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	have enough *working		
	capital at the time of its		
	admission which is sufficient		
	for projected normal		
	operations for at least the		
	first 12 months after initial		
	*quotation of its *securities		
	and to carry out its stated		
	objectives, the issuer must		
	give PNGX a statement to		
	that effect from an		
	independent expert.		
Exception	The issuer must have	N/A	
9	*working capital which is		
	sufficient for projected		
	normal operations for at		
	least the first 12 months		
	after initial *quotation of its		
	*securities.		
Exception	If the issuer's *prospectus	N/A	
10	does not contain a		
	statement that the issuer will		
	have enough *working		
	capital at the time of its		
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	first 12 months after initial		
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				IN/ <i>F</i>	
Amount					
	Amount				

	A	the number of fully paid ⁺ ordinary securities on issue on the Base Date;	190.312,636	
	В	the number of fully paid ⁺ordinary securities issued as an exempt issue in Rule 11.6 since the Base Date (Exempt Issues Amount);	NIL	
	С	the number of partly paid ⁺ ordinary securities that became fully paid since the Base Date,	NIL	
	D	the number of fully paid ⁺ ordinary securities issued with approval of holders of ⁺ ordinary securities under rule 5.1 or 5.5 since the Base Date;	NIL	
	E	the number of fully paid ⁺ ordinary securities cancelled since the Base Date.	NIL	
Base Amount		A+B+C+D-E	190,312,636	
Limiting Issues		 the number of *equity securities issued or agreed to be issued since the Base Date that are not issued: (a) under rule 5.2; (b) under an exception in rule 11.6; (c) with approval of holders of *ordinary securities under rule 5.1 or 5.5 	NIL	

Based upon the above, we estimate the issuer's capacity to issue further +ordinary securities without shareholder approval to be:

(Annual New Issue Limit x Base Amount) – Limiting Issues = 38,062,527_____